



Involvements

EHCP Assessment Field Interdependencies

When completing an Education, Health and Care Plan (EHCP) involvement, certain fields are dependent upon the state of other fields. For example, if the **Phase 1 Complete** check box is set to true (✓), the **Notified Date** must be selected and the **Assessment Started** check box is enabled.

---> Enables

—> Makes mandatory

M Always mandatory

The screenshot shows the '08. EHCP Assessment Involvement - Assessment Details (Phase 1)' form. Key fields and their dependencies are as follows:

- Type** (Mandatory) and **Source** (Mandatory) are at the top.
- Received Date** (20/04/2014) and **Assessment Panel Date** are date pickers.
- Phase 1 Complete** (checked) has a red arrow pointing to **Notified Date** (Mandatory).
- Exception Phase 1** (checked) has a dashed blue arrow pointing to **Notified Date**.
- Assessment Started** (checked) has a red arrow pointing to **Assessment Start Date** (Mandatory).
- Assessment Completed** (checked) has a red arrow pointing to **Assessment Completed Date** (Mandatory).
- Assessment Declared** (checked) has a red arrow pointing to **Final EHCP Date** (Mandatory).
- Notified Date** (No Following Assessment) has a dashed blue arrow pointing to **Assessment Completed Date**.
- Final Issued** (checked) has a red arrow pointing to **Date Final Issued** (Mandatory).
- LA Transfer Date** (Mandatory) and **Previous LA** (Mandatory) are at the bottom.