

**Capita**

**One Insight for  
Education**



# What is Insight?

A web-based reporting platform that enables LAs to manage and publish reports, data and dashboards securely to internal and external stakeholders from within One Education.



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# oneinsight

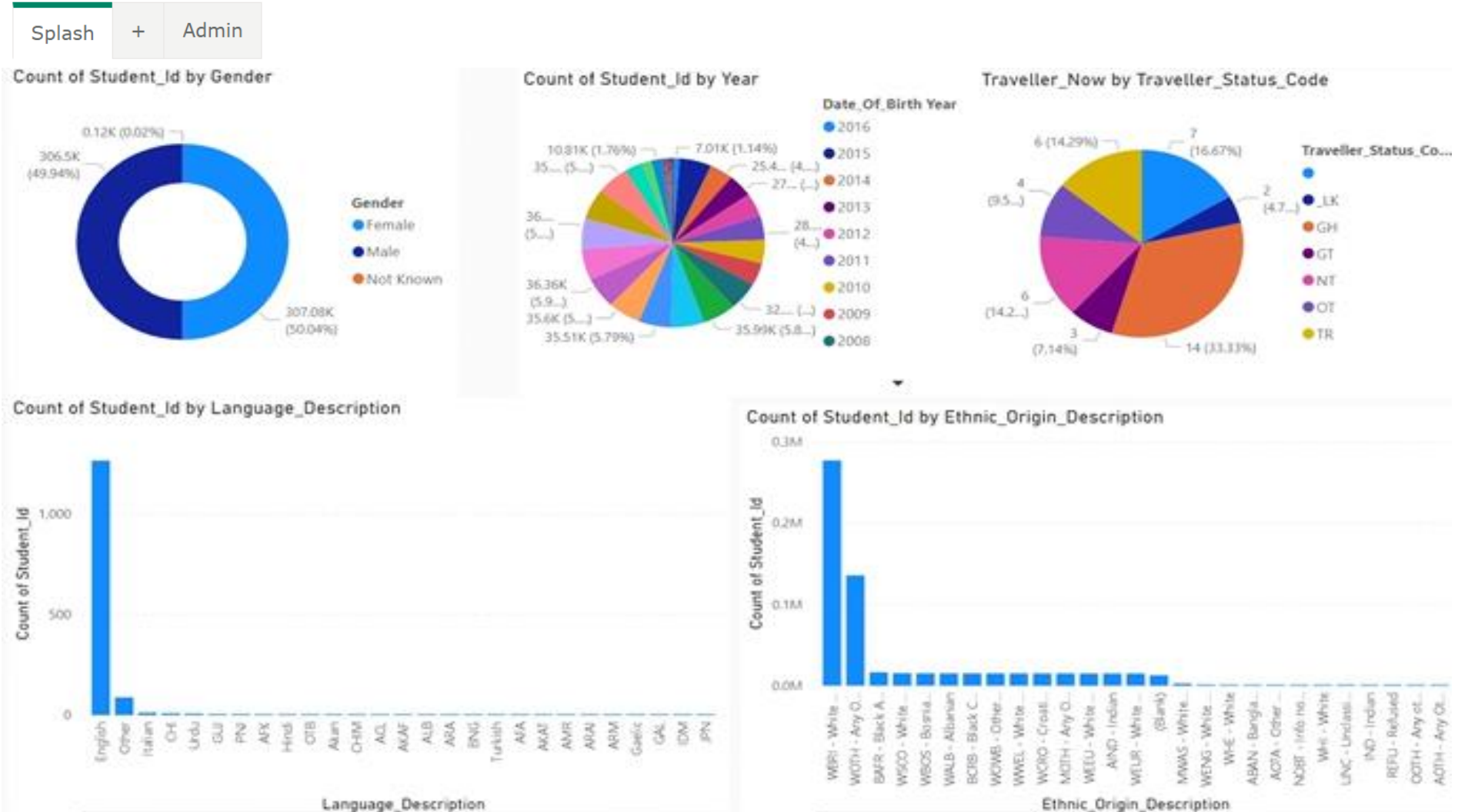
# What is Insight?

Allows Microsoft SQL Server Reporting Services (SSRS) reports and dashboards to be shared.



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## Who can use Insight?



**Local authority teams**



**Teams and professionals in  
schools and settings**

# What is Insight?

Uses the existing Provider Portal infrastructure available for school and setting access.

## Welcome to the Provider Portal

Below, you will see the services available to you.



## Customer feedback

***“Schools are engaging and find it easy to use as part of Provider Portal.”***

***“Schools prefer to self serve reports and dashboards at their convenience, and can now find out what is happening with their children much more easily.”***

***“The reduction of the overhead of preparing and sending updates to schools is a massive help.”***

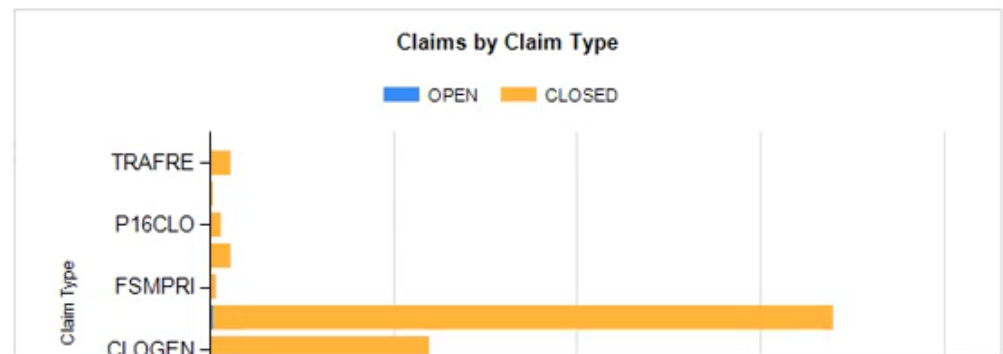
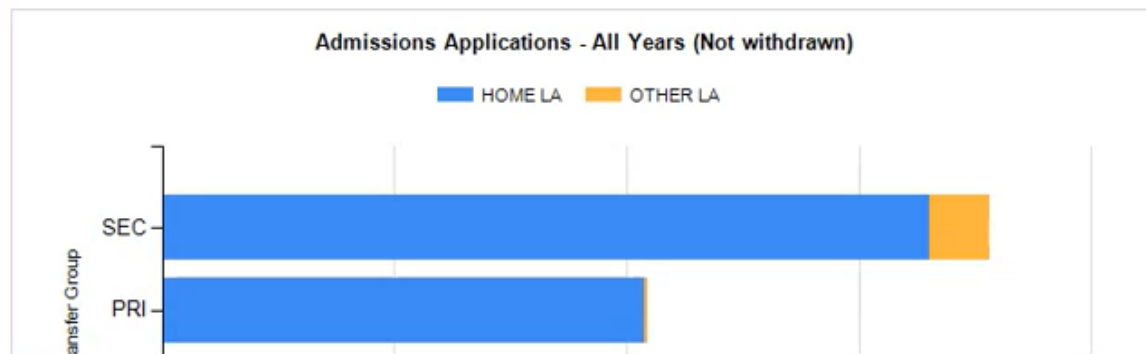
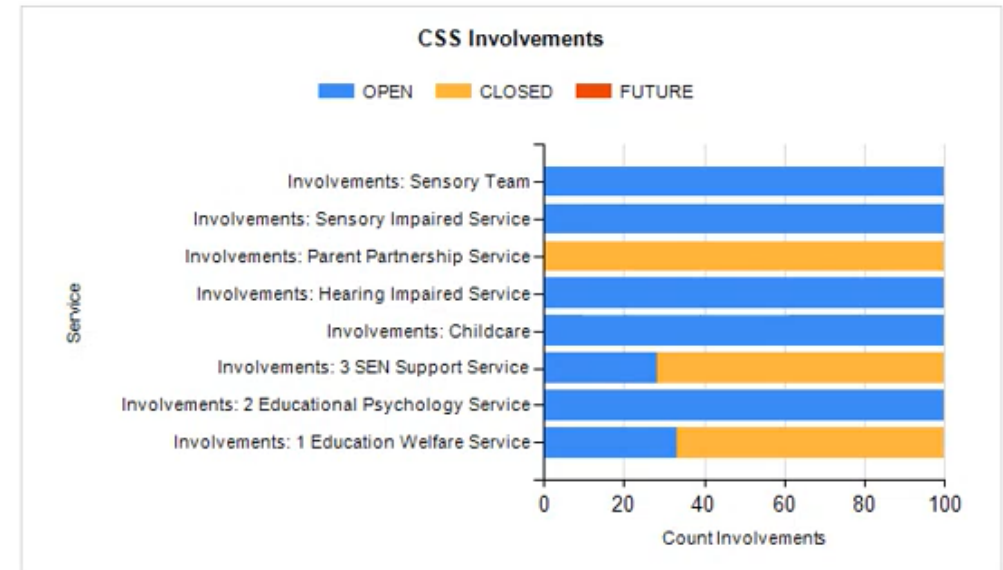
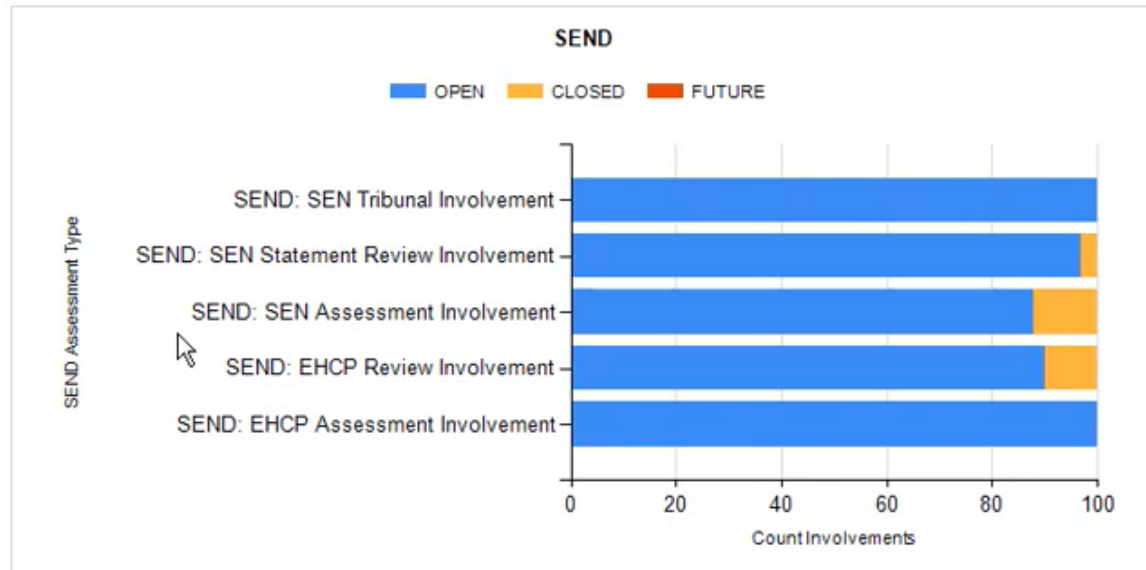
## **Customer feedback – how are LAs using Insight?**

**Being used to provide Admissions, B2B, Free School Meals, SEND information to schools and teams:**

- **On roll numbers and Free School Meal lists – newly eligible, full lists etc.**
- **SEND tracker reporting – annual reviews due, priority families teams can check attendance online.**
- **School admissions - on/off roll changes, in year tracker dashboards.**
- **Current school contacts to ensure information is up-to-date.**
- **Conflict management - B2B rejections/missing addresses.**

## **How can Insight help you?**

# Examples of Insight reports in LAs: SEND, FSM and Support dashboard:





# Examples of Insight reports in LAs: SEND progress trackers/FSM lists:



## Service Matrix - data as at 08/03/2021

Sections

[SEN/EHCP](#)
[Involvements](#)
[Activities](#)
[Admissions](#)
[EY Funded](#)
[EY Organisation Contacts](#)
[EY Staff](#)
[EY Enquiries](#)
[EY Complaints](#)

Service Matrix: SEN/EHCP Assessments						
Assessment Type	Total Records	Current	Closed	Future	Distinct Subjects	Distinct Caseworkers/Professionals
SEND: EHCP Assessment Involvement	11	<a href="#">11</a>	0	<a href="#">0</a>	11	5
SEND: EHCP Review Involvement	10	<a href="#">9</a>	1	<a href="#">0</a>	9	4
SEND: SEN Assessment Involvement	245	<a href="#">215</a>	30	<a href="#">0</a>	207	28
SEND: SEN Statement Review Involvement	131	<a href="#">127</a>	4	<a href="#">0</a>	104	20
SEND: SEN Tribunal Involvement	4	<a href="#">4</a>	0	<a href="#">0</a>	4	2

Key: Current - assessments started before date of report and with no end date  
 Closed - assessments with end date before date of report  
 Future - assessments with start date later than date of report

## FSM Claims (as at 08/03/2021)

Green Abbey School

### New Claims In The Last 21 Days

SURNAME	FORENAME	DOB	NCY	FSM ELIGIBILITY START DATE
Walker	Abbey	05/08/1995	99	14/12/2010
Sagoo	Anushka	30/10/1997	17	14/12/2010
Saino	Maria	05/01/1991	99	14/12/2010
Simpson	Aaron	23/06/1995	99	14/12/2010
Singh	Riktash	23/11/1991	99	14/12/2010
Singh	Gita	12/07/1992	99	14/12/2010
Singh	Jasbir	12/12/1987	99	14/12/2010
Singh	Jaswinder	20/01/1992	99	14/12/2010
Spender	Henrietta	21/04/1992	99	14/12/2010
Soler	Daniel	25/04/1994	99	14/12/2010
Thorne	Ellie	22/02/1994	99	14/12/2010
Thorpe	Eliza	01/09/1989	99	14/12/2010
Berwick	Danielle	17/08/1999	16	09/12/2010

### Claims Ended In The Last 21 Days or Due to End in the Next Week

SURNAME	FORENAME	DOB	NCY	FSM ELIGIBILITY END DATE
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### All Current FSM Claims

SURNAME	FORENAME	DOB	NCY	FSM ELIGIBILITY START DATE
Berwick	Danielle	17/08/1999	16	09/12/2010
Sagoo	Anushka	30/10/1997	17	14/12/2010

# Build and share dashboards within Insight:



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## My Dashboards

- Exclusions
- Admissions
- FSM
- Conflicts
- SEND

## **Key benefits of Insight:**

- **Enables self service and access to ‘real-time’ data - removes the need to manually compile and share data with stakeholders.**
- **No additional login for school or settings - uses existing accounts and permissions.**
- **Schools only see their own data.**
- **Reports can be scheduled and exported via email and file-sharing in a range of formats.**
- **Available internally via One Education Client.**

**<https://onepublications.com/one-education-business-intelligence-reporting/>**